

The State of Capital Raising in the Energy Industry

The Alberta economy is in a volatile state and its traditional bread & butter —the oil & gas industry— has been hit particularly hard by recent low crude prices. Oil and gas and oilfield services companies, of all sizes and types, have recently been facing a whole new set of challenges in their financings and deal-making. Join our panel of experts as they discuss the immediate, medium & long term outlooks for energy investing in Alberta for both investors and the companies seeking their capital.

Questions in advance are both encouraged and welcomed by the Panel.

Speakers: **Todd Hirsch**, *Chief Economist*, ATB Financial

John McCoach, *President*, TSX Venture Exchange

Mike Tims, *Vice Chairman*, Matco Investments Ltd.

Date: Thursday October 8th, 2015

Time: 7:45 – 8:00 AM MST Continental Breakfast
8:00 – 9:15 AM MST Presentation

Location: Norton Rose Fulbright, 400 3rd Avenue SW, Suite 4700, Calgary, AB
<http://www.nortonrosefulbright.com/ca/en/offices/calgary/>

Cost: \$35.00 + HST to attend in person
\$15.00 + HST to attend by conference call

Payment: Registration via credit card only.

Registration Deadline: **September 29th, 2015** (Registration may be closed earlier due to limited seating capacity). Registration will not be permitted at the door.

To Register: Registration links will be sent out via an updated notice and on
<http://www.clseducation.ca/upcoming-events.html>.

We encourage you to submit a question or hypothetical events that you would like our speakers to address at this seminar, please use the space provided on the registration form or email chair@clseducation.ca. All questions will be anonymous.

Please note that there will be no presentation material provided at the seminar. Additionally, this session will not be taped for future dissemination.

SAVE THE DATES:

Monday September 14th, 2015 – ***Not Your Typical AML Review*** – Breakfast Seminar,
Fairmont Waterfront Hotel, Canada Place, Way, Vancouver BC

Wednesday September 23rd, 2015 – ***Whistleblowing – What’s all the noise about?*** –
Breakfast Seminar, 200 Bay Street, Toronto ON

Thursday October 8th, 2015 – ***The State of Capital Raising in the Energy Sector*** – Breakfast
Seminar, 400 3rd Avenue SW, Suite 4700, Calgary AB

Tuesday December 1st, 2015, ***CLS Annual Compliance Conference***, Metro Toronto
Convention Centre, Toronto ON

Wednesday December 2nd, 2015, ***CLS Holiday Reception***, Scotia Plaza, Toronto ON

Mark your calendars now to attend these exciting events. We also invite you to bookmark our website, www.clseducation.ca, and check the Events pages frequently as information about dates and topics for our upcoming events will be posted there in advance of the invitations to register. You can also subscribe to our mailing list at <http://www.clseducation.ca/subscribe.html> to ensure that you receive all of the notices for our events.

Housekeeping: *"The views and opinions expressed in the upcoming presentation are those of the authors who are solely responsible for the content. The views expressed may not necessarily reflect the views of IIROC, the Compliance and Legal Section Executive Committee or of the CLS Education Sub-Committee."*